

AUSTRALIAN INTERLIBRARY RESOURCE SHARING (ILRS) CODE

About

The ILRS Code benefits Australian libraries and their users by providing greater predictability, consistency, and flexibility in obtaining materials.

The ILRS code charges will automatically be increased by CPI each year from 1 July.

The ILRS Code has been endorsed by the Australia Library Peak bodies including <u>Australian</u> <u>Library and Information Association (ALIA)</u>, <u>National and State Libraries Australasia (NSLA)</u>, the <u>Council of Australian University Librarians (CAUL)</u> and the <u>National Library of Australia</u>.

The Interlibrary Resource Sharing (ILRS) Code (together with the Best Practice Guidelines) is designed to support a multi-faceted approach to resource sharing based on reciprocality, cooperation and fairness between libraries, respect for the moral and intellectual rights of creators and publishers and compliance with legal and contractual obligations.

In supporting the ILRS Code, Australian libraries recognise that resource sharing is important in meeting the needs of library users but that it should not be a substitute for the purchase of library materials to meet the primary needs of its users. The purpose of resource sharing is to obtain those materials that a library cannot purchase because they fall outside the scope of the library's collection development policy or are otherwise not available such as the material is out of print.

Scope

Although the ILRS Code is voluntary all libraries participating in resource sharing are encouraged to operate under the principles and implement the service level standards specified to ensure an efficient and effective system. The core service is mandatory. Libraries are encouraged to offer all three service levels where possible. Core and Rush levels must be provided before offering thehigher Express level. Maximum prices are recommended for each service level. The charge dropsto the service level delivered when a supplying library fails to meet the turnaround time. Libraries should note that the ILRS code prices are recommended only. In applying charges libraries should only seek to recover costs and should alert other libraries where costs exceed the ILRS Code recommended prices. The Best Practice Guidelines are intended to work with the Code to assist libraries in providing Resource sharing services.

Principles

Libraries participating under this ILRS Code agree to observe the following principles:

Both requesting and supplying libraries assumes responsibility for:

- 1. Complying with the service-level standards.
- 2. Maintaining their ILRS directory entry and
 - a. publishing their resource sharing policy
 - b. listing the service levels supported
 - c. listing all charges and;
 - d. ensuring contact details are correct.
- 3. Processing requests promptly, improving services and review processes following bestpractice under each service level standard.
- 4. Maintaining their holdings by
 - a. recording up-to-date holdings including holdings of electronic resources
 - b. ensuring where possible availability for resource sharing (insofar as contractualagreements permit).
- 5. Ensuring that if the Australian National Bibliographic Database (ANBD) is used to identifyholdings for requests, where possible commit to making holdings available and up-to- date.
- 6. Complying with obligations under the Copyright Act.
- 7. Ensuring the confidentiality of the requesting patron is respected.
- 8. Undertaking regular housekeeping, completing processes such as received, check-in, returned.

Requesting library assumes responsibility for:

- 1. Complying with the policies, any special provisions on the use of material and restrictions of potential supplying libraries, as published in their ILRS Directory entry.
- 2. Providing the most complete bibliographic details and call numbers of the supplying library as possible.

3. Checking holdings, availability, acceptable formats and licence permissions as much as possible before sending the request

4. Ensuring requests comply with the Copyright Act (including unmediated requests).

5. Unmediated requests particularly where the requesting library allows direct delivery to its users, i.e. unmediated access with patron delivery including:

- a. authenticating and authorising users
- b. delivery details are accurate
- 6. Paying all authorised charges imposed by the supplying library including express delivery.
- 7. Delivery costs for returning borrowed items.

8. Safety of borrowed material, and payment for the loss or damage of the material whilst at the requesting library or in transit back to the supplying library.

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10. Ensuring borrowers know the date for the return of loans, honour the due date and where libraries permit renewal place the renewal before the due date.

Supplying library assumes responsibility for:

- 1. Supplying an item within the turnaround time of the service level requested and if unableto supply, advising the requesting library promptly.
- 2. Supplying the item requested and checking with the requesting library if your holdings donot exactly match the requested material and format.
- 3. Copy requests, supplying the best copy possible, in accordance with efficient workprocesses, and notifying the requesting library if a quality copy is not available.
- 4. Adding a reason for non-supply is advised for example, not found as cited, requestappears to breach provisions of the Copyright Act.
- 5. Offering a range of efficient payment methods where possible, such as the national automated payments service through Libraries Australia Document Delivery, electronicfunds transfer (EFT) or credit card.
- 6. Providing a loan period of 4 weeks minimum; however, a longer period is preferred toinclude transit between libraries.
- 7. Material lost in transit to the requesting library.
- 8. Considering all requests for material regardless of format, i.e. to avoid blanket restrictionswhere possible, however the decision to supply materials is at the discretion of the supplying library and subject to any licensing conditions that may apply.
- 9. Ensuring the material is addressed correctly when sending to the requesting library.

Definitions

Supplier turnaround time	The time between when a supplying library receives a request to when the supplying library dispatches the item, communicates with the requesting library or indicates it cannot supply theitem.
Library[1]	 (a) a library all or part of whose collection is accessible to members of the public directly orthrough interlibrary loans; or (b) a library whose principal purpose is to providelibrary services for members of a Parliament; or
	(c) an archives all or part of whose collection isaccessible to members of the public.
Working day	9.00am to 5.00pm Monday to Friday, excludingpublic holidays. Always check libraries' ILRS directory entry for the operating hours if time is critical.
Recommended prices	All recommended prices are GST inclusive.
Default delivery modes	To be used when the requesting library has not specified a delivery method.
Best copy possible	The copy is the highest possible quality for readability by the user, obtainable within efficientwork processes.

^[1] Library definition from the Australian Copyright Act 1968, <u>http://www.austlii.edu.au/au/legis/cth/consol_act/ca1968133/s50.html</u>

Fee Calculation for the ILRS Code fees 2024-2025

April 2023- March 2024 CPI = 3.6%

Service-level standards fees

These recommended prices have been established to provide participants with predictability of budget regarding services provided by other participants of the Australian resource sharing network. Participants must independently determine the price for their service.

Service type	Maximum supplier turnaround time*	Current 2023/24 Recommended prices include default delivery fee	New 2024/25 Recommended Price including default delivery fee	Default delivery modes
Core	4 working days: Working days are measured in whole days. (Request received on Monday, item or a negative response sent by the close of business (COB) Thursday or, if the item is to be sent by mail, dispatched in time for last collection on Thursday	Copy: \$21.10 Loan: \$32.40	Copy: \$21.80 Loan: \$33.60	Copy: Electronic delivery where possible, or post. Loan: post delivery included in the loan fee.
Rush	24 hours: The item or a negative response is sent within 24 hours of receiving the request or, if the item is to be sent by mail, dispatched in time for last collection next working day. (Requesting libraries are recommended to telephone or email confirmation of Rush requests)	Copy: \$42.00 Loan: \$59.20	Copy: \$43.50 Loan: \$61.30	Copy: Electronic delivery. Loan: Express Postdelivery or courier equivalent included in the loan fee.
Express	2 hours: The item or a negative response is sent within two hours of receiving the request, or, if the item is to be sent by mail, dispatched in time	Copy: \$63.10 Loan: \$80.10	Copy: \$65.40 Loan: \$83.00	Copy: Electronic delivery. Loan: Express postdelivery or

for last collection same	courier
day or next working day	equivalent is
depending on when it	included in the
was received.	loan fee. For
(Requesting libraries are recommended to telephone to alert to an Express requests)	other delivery method – to be Negotiated

The supplier response time to an ILL request sent from an automated system before automatic expiry occurs is Core turnaround time plus one working day.

Additional charges to be calculated

Additional charges	Current recommended Fee	New recommended Fee
Additional charge for each additional 25 pages copied/scanned or part thereof	\$4.90	\$5.10

Recommended prices for copies/scans are for up to 25 pages in the original item. An additional charge of \$5.10 applies for each additional 25 pages copied/scanned or part thereof.

Prices should be negotiated for special copying. For example, items that need to be retrieved from storage where costs are incurred by the supplying library, copying / scanning of fragile material or music scores, or for loans of multi-volume sets.

Recommended delivery prices

These fees are included for information, in the event that libraries need to provide additional charges for services provided, such as mail delivery of a copy.

Delivery method	Current recommended fees	New recommended Fee
Electronic delivery e.g. email attachment, e-copy upload, etc	No charge	No charge
Mail	\$11.30	\$11.70

Express post or equivalent for copies and loans up to 3 kg	\$17.10	\$17.70
Express post or equivalent for loans over 3 kg	Negotiated	Negotiated

* The recommended additional charge should not apply to colour copies delivered electronically.

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